

document management.
Easy. Fast. Smart.

docSTAR™ Integration Suite

Helping you get it together.

Achieve Unity.

You use a line of business application for most of your daily activities. It may be specific to your industry (insurance, real estate, etc.) or department (accounts payable, accounts receivable, etc.) Either way, you're in it just about all the time. You go to that application to record a transaction; then you go to docSTAR to file a document. Are you typing the same information twice? You're looking up info in that application, and you realize that you need to lookup the original document image. Do you have to launch docSTAR and look up the same file that you're already working on?

The docSTAR Integration Suite dramatically adds value to a docSTAR system:

- ★ Reduce tedious filing steps.
- ★ Improve workplace efficiency.
- ★ Avoid errors with better filing consistency.
- ★ Train staff faster.
- ★ Improve customer service.
- ★ Reduce costs.

visit us at www.docstar.com



Getting Connected.

docSTAR's suite of integration products quickly and easily connects docSTAR to your line of business applications. Integrated retrieval makes relevant docSTAR documents available instantly with a single click from within whatever application you use every day. Integrated filing leverages the data you've already collected to accurately and conveniently file documents in docSTAR. Together, they make using docSTAR a smooth part of your current business process.

The **docSTAR Integration Suite** is a comprehensive set of integration components which includes:

- ★ **Integration Agent**
- ★ **SmartClick**
- ★ **SmartLink**
- ★ **Barcode Module**
- ★ **DataLink**
- ★ **Dashboard & Reporting Module**

Integration Agent

Integration Agent is docSTAR's Application Programming Interface (API). A simple call from any programming or scripting language specifies a criterion to retrieve and display documents in either our Windows (thick) client or browser (thin) client program.

Integration Agent can also be used to generate **barcoded cover pages** or '**virtual cover sheets**', for integrated filing.

And Integration Agent can run on almost any PC and supports LAN, WAN and can operate over the Internet.

Note: Additional API functions are available for selected integration partners. *Ask us about your special integration requirements.*

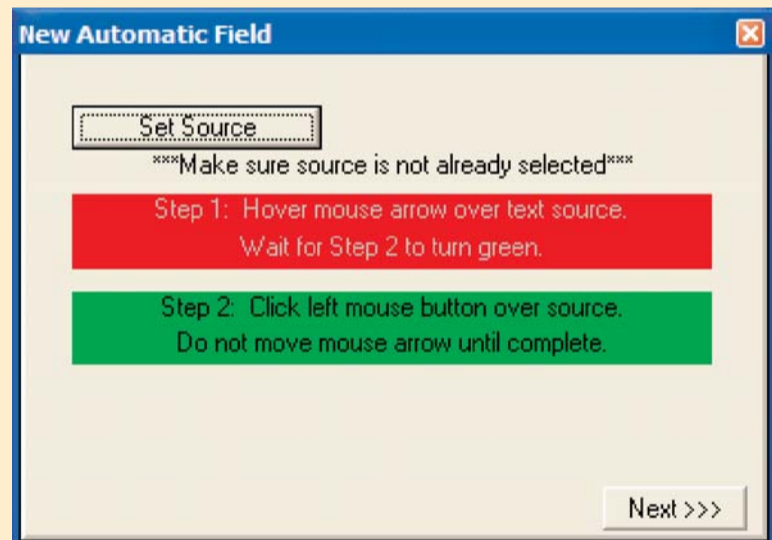
SmartLink™

Many commercial applications offer no way to add customization. Or maybe customizations are available directly from the application vendor but are prohibitively expensive.

SmartLink connects most Windows and browser-based applications to Integration Agent without coding.

SmartLink grabs data right from the screen of your line of business applications. Generally, if you can read it, SmartLink can grab it and use it to **retrieve related documents** or generate a **virtual cover sheet**.

SmartLink is easy to configure. The point and click interface lets you specify which data in your integrated application should be used to file or retrieve documents.

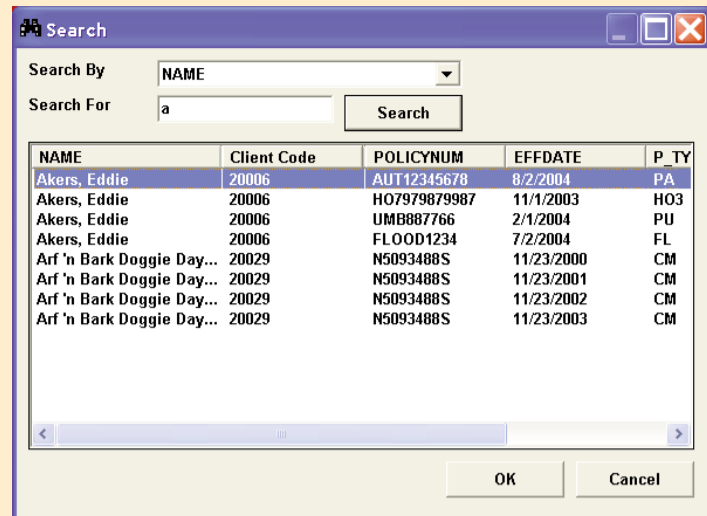


A simple step-by-step process lets you define custom integrations rapidly without programming.

DataLink™

DataLink ensures that you file documents consistently while dramatically accelerating your filing process. DataLink verifies data used to file documents in docSTAR match data in your existing database — virtually eliminating data entry errors that lead to misfiled documents.

DataLink works with popular, commercial business management systems or even custom in-house applications using ODBC or OLE-DB. And most importantly, DataLink is designed to be unobtrusive. All data access is “read only” therefore DataLink never alters your database.



The DataLink Search feature lets users pick a record from the integrated application's database while filing a document in docSTAR.

SmartClick™

This utility can be the grease to make your integrated operations run more smoothly. Any time you find tedious steps—four clicks to do this, five clicks to do that—SmartClick can streamline the process into a single click. It works with any application without custom programming.

But, SmartClick can do more than save clicks. Its sophisticated scripting editor can work with Integration Agent to produce integrated retrieval and cover sheet functions, similar to SmartLink.

Barcode

docSTAR Barcode gives docSTAR the ability to read barcodes, a capability that fully automates the filing process, thereby dramatically increasing both speed and accuracy.

Dashboard and Reporting Module

Custom reports developed with the Dashboard and Reporting module can integrate data from docSTAR and your ODBC or OLE-DB compliant line of business application. Reports which span these two data sources can provide business intelligence otherwise unavailable from either application.

Application-Specific Integrations

docSTAR has developed turnkey integrations for popular applications including TAM[®], AfW[®], and Sagitta[®]. Each of these is a predeveloped interface between its respective line of business applications and our Integration Agent. Several of them provide unique capabilities, too. See their respective brochures for more information.

We're here to help

If you would like assistance, docSTAR and our Authorized Business Partners provide professional services, which include evaluating your needs, making recommendations, and deploying custom integrations. We can even work with third party vendors of business applications to obtain necessary drivers or technical information.

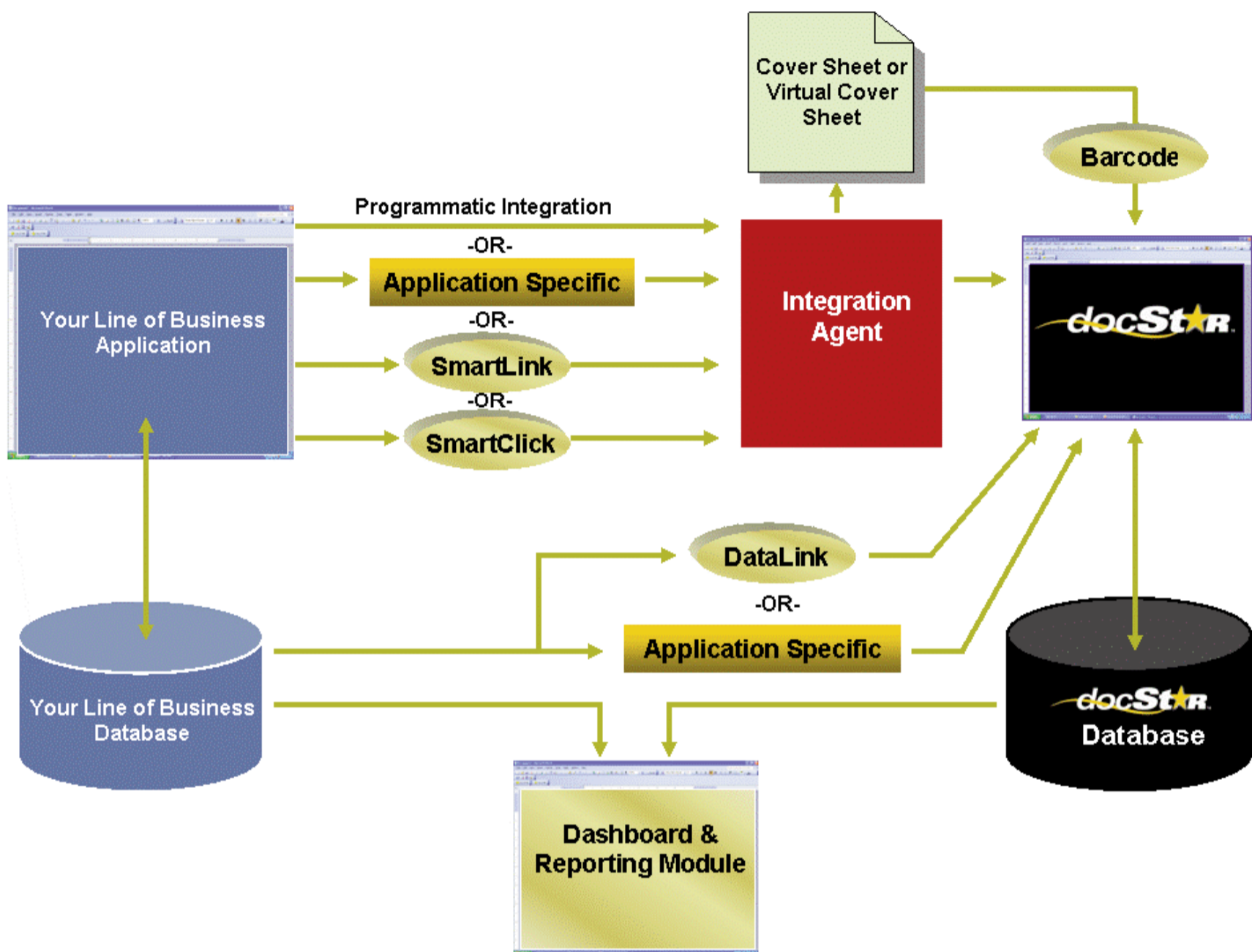
System Requirements

Dashboard & Reporting Module- Requires docSTAR v3.6.1. Crystal Reports[®] XI required for custom report writing.

Integration Agent- Requires docSTAR v3.5.4 (or later) and Windows Server 2000 or 2003 Server operating system.

Barcode Module- Requires docSTAR v.3.2 (or later) for scanning-related features

DataLink- Requires docSTAR v3.3 (or later) and ODBC driver or OLE DB Provider installed and configured for your target database.



All of our integration products, and their relationships to your application and docSTAR, are pictured here.

The central component is **Integration Agent**, which can be accessed through any of the methods shown: programmatically (custom code), our application specific integration modules (like TAM® and Sagitta®), SmartLink, or SmartClick.

In each case, Integration Agent can retrieve documents from docSTAR or generate cover sheets based on your context in the line of business application.

DataLink, and the data access connections docSTAR has built for applications like TAM, provide another way to perform integrated filing.

Our newest component, the **Dashboard and Reporting Module**, lets you write custom reports, which integrate data from docSTAR and your line of business application.



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